Ex. A

I, Michael Scott Clem, do hereby depose and declare that on 17 April 2008, as a voluntary representative of Mr. Bob Pickle, I arrived at the offices of Sam C. Mitchell, Attorney At Law, at 115 1/2 East Main Street in West Frankfort, IL, for a meeting scheduled at 8:00 am with Mr. Alan Lovejoy. Neither Mr. Lovejoy nor anyone representing him arrived at said location. I departed said location at 8:30 am.

Attorney Mitchell's office staff were notified upon my arrival and upon my departure.

Signed and affirmed on this 16 th day of May in the year of our LORD <u>2008</u>

Michael Scott Clem

OFFICIAL SEAL BECKY JORDAN NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:04/02/09

Buly Jandan, Notany May 16, 2008 West Frankfort, IL

F<sub>Y</sub> B

AO88 (Rev. 12/06) Subpoena in a	Civil Case	
		F OF SERVICE
	DATE 3-17-2008	PLACE 2602 W. DeYoung, Marion, IL 62959
, SERVED		
Alan Lovejoy		Hand-delivered
SERVED ON (PRINT NAME)		MANNER OF SERVICE
Michael Scott (	Clem	
SERVED BY (PRINT NAME)		TITLE
	DECLARA	TION OF SERVER
I declare under penalty of the Proof of Service is to	of perjury under the laws of the rue and correct.	United States of America that the foregoing information containe
Executed on	DATE	Milael Scott Clam SIGNATURE OF SERVER
		ADDRESS OF SERVER
		West Frankfort IL 62896

reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2) (A) A person commanded to produce and permit inspection, copying, testing, or sampling of designated electronically stored information, books, papers, documents or tangible things, or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit

inspection, copying, testing, or sampling may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to producing any or all of the designated materials or inspection of the premises — or to producing electronically stored information in the form or forms requested. If objection is made, the party serving the subpoena shall not be entitled to inspect, copy, test, or sample the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel the production, inspection, copying, testing, or sampling. Such an order to compel shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection, copying, testing, or sampling commanded.

(3) (A) On timely motion, the court by which a subpoena was issued shall quash or modify

ena if it

(i) fails to allow reasonable time for compliance;

(ii) requires a person who is not a party or an officer of a party to travel to a place more than 100 miles from the place where that person resides, is employed or regularly transacts business in person, except that, subject to the provisions of clause (c)(3)(B)(iii) of this rule, such a person may in order to attend trial be commanded to travel from any such place within the state in which the trial is held:

(iii) requires disclosure of privileged or other protected matter and no exception or waiver applies; or

(iv) subjects a person to undue burden.

(B) If a subpoena

(i) requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, or

(iii) requires a person who is not a party or an officer of a party to incur substantial expense to travel more than 100 miles to attend trial, the court may, to protect a person subject

al need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the court may order appearance or production only upon specified conditions.

(d) DUTIES IN RESPONDING TO SUBPOENA.

(1) (A) A person responding to a subpoena to produce documents shall produce them as they are kept in the usual course of business or shall organize and label them to correspond with the categories in the demand.

(B) If a subpoca does not specify the form or forms for producing electronically stored information, a person responding to a subpoca must produce the information in a form or forms in which the person ordinarily maintains it or in a form or forms that are reasonably

(C) A person responding to a subpoena need not produce the same electronically stored information in more than one form.

(D) A person responding to a subpoena need not provide discovery of electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On motion to compel discovery or to quash, the person from whom discovery is sought must show that the information sought is not reasonably accessible because of undue burden or cost. If that showing is made, the court may nonetheless order discovery from such sources if the requesting party shows good cause, considering the limitations of Rule 26(b)(2)(C). The court may specify conditions for the discovery.

(2) (A) When information subject to a subpoena is withheld on a claim that it is privileged

or subject to protection as trial-preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, communications, or things not produced that is sufficient to enable the demanding party to contest the claim.

(B) If information is produced in response to a subpoens that is subject to a claim of privilege or of protection as trial-preparation material, the person making the claim may notify any party that received the information of the claim and the basis for it. After being notified, a party must promptly return, sequester, or destroy the specified information and any copies it has and may not use or disclose the information until the claim is resolved. A receiving party may promptly present the information to the court under seal for a determination of the clair If the receiving party disclosed the information before being notified, it must take reasonable steps to retrieve it. The person who produced the information must preserve the information until the claim is resolved.

(e) CONTEMPT. Failure of any person without adequate excuse to obey a subpoena served upon that person may be deemed a contempt of the court from which the subpoena issued. An adequate cause for failure to obey exists when a subpoena purports to require a nonparty to attend or produce at a place not within the limits provided by clause (ii) of subparagraph (c)(3)(A).

Ex. C

1354 County Highway 21 Halstad, MN 56548 (218) 456-2568 April 9, 2008

Filed 10/28/2008

Deeana Litzenburg P.O. Box 307 Belleville, Illinois 62220

Counselor Litzenburg:

On April 7, 2008, I received your response by mail to our subpoena of records held by Gray Hunter Stenn LLP pertaining to Plaintiffs 3ABN and Danny Shelton. I note the following points:

First, your response is dated April 3. Our subpoena was served on Gray Hunter Stenn, LLP on Monday, March 17. Any objection was due by Monday, March 31, 2008. It is therefore untimely, being well beyond the required 14-day time limit.

Second, your reference to Attorney Jerrie Hayes' information regarding the hearing of March 7 on motion for a protective order is irrelevant. I would trust that Ms. Hayes informed you of the Honorable Judge Saylor's order during the status conference of December 14, 2007. Ms. Hayes specifically requested that discovery be stayed until such a motion could be heard. Judge Saylor made it clear that there would be no such stay. Therefore, your unilateral declaration of a stay on discovery prior to a decision on the motion in question constitutes contempt of Judge Saylor's court.

Four days after Judge Saylor's clear order, Plaintiffs' counsel filed their motion for a protective order on December 18, 2007, specifically requesting oral arguments, and then never scheduled a hearing! Therefore, one must conclude that Plaintiffs' counsel's lackluster effort clearly seeks inappropriate delays based on the decision of the motion in question. It would appear their game plan is one of obstruction and delay rather than of good faith. You would be ill advised to participate in such a process.

Third, you disingenuously refer to assembling time and costs being high. Has Gray Hunter Stenn LLP removed the documents from the binders we were led to believe the bulk of the documents are held in, according to Mr. Lovejoy? And why would you give no guidance regarding the length of time or cost that assembling the documents might take? I am left to conclude that this objection is without substance.

Fourth, I take exception to your misquote of our subpoena, and I trust that was not intentional. You state that our subpoena defined 3ABN and Danny Shelton as including all their assumed names and organizations over which they exercised control, when it most certainly did not. Then, because of your erroneous citation, you falsely assert that the subpoena requires Gray Hunter Stenn LLP to "speculate" as to assumed names and entities. Nothing could be further from the truth.

April 9, 2008 Page 2

The subpoena specifically seeks documents pertaining to only those assumed names and entities which Alan Lovejoy and/or Gray Hunter Stenn LLP "believe" or "know" are applicable. Since this firm has had a long history of working for the Plaintiffs, with Alan Lovejoy preparing tax forms pertaining to Danny Shelton, D & L Publishing, and DLS Publishing, and auditing financial statements that reference various 3ABN entities, it should be a breeze for him to identify what entities he needs to locate documents for, unless for some reason Mr Lovejoy is struck by a sudden case of amnesia.

Fifth, you refer to the need for a protective order. Why? The Plaintiffs' complaint against us claims that we have lied about their committing financial improprieties and specifically charges defamation *per se*. Repeatedly they have publicly claimed that their being audited annually is proof that there is nothing remiss going on. By seeking to prevent anyone from knowing what is in those documents, you are trying to prevent the exoneration of your client's clients. Would this make any sense? Particularly in the light of case law making it very clear that accountants do not have privilege in Federal courts in a case such as this one?

If your client believes that a protective order is necessary, you are free to file a motion to that effect in U.S. District Court in the District of Massachusetts. The burden is on you, not us, to file such a motion. Any such effort would be vigorously opposed, and in the meantime we are prepared to move to enforce this subpoena.

Since your objection is neither timely nor substantive, I need to know whether we are to inspect and copy the requested documents at the office of Gray Hunter Stenn LLP on April 17, or whether the documents will be delivered to us at Sam C. Mitchell and Associates instead. Which might it be?

Respectfully submitted,

Bol Pickle

Bob Pickle, pro se

Ex. D

THREE ANGELS BROADCASTING NETWORK, INC. FINANCIAL STATEMENTS AND SUPPLEMENTARY INFORMATION DECEMBER 31, 2001

#### SPLIT INTEREST AGREEMENTS

Three Angels Broadcasting Network, Inc. is the beneficiary of several irrevocable charitable remainder unitrust agreements under which the assets funding the trusts were transferred to the Organization. Under these agreements, the Organization is to pay certain amounts for specified periods of time to the donors. The assets received are recorded at fair market value in the financial statements. The liabilities under unitrust agreements are recorded at the present value of expected future cash flows to be paid to the donors. Discount rates range from 5.6% to 7.4% in calculating the present value of the liabilities under unitrust agreements. The present value calculations are based upon single or joint life expectancy as applicable.

The Organization is the beneficiary of several revocable trust agreements. Assets received under revocable trust agreements are recorded as assets and refundable advances at fair value when received. Contribution revenue for the assets received is recognized when the agreements become irrevocable or when the assets are distributed to the Organization for its unconditional use.

The Organization is the beneficiary of several charitable gift annuities under which the assets funding the agreements were transferred to the Organization. Under these agreements the Organization is to pay fixed amounts for specified periods of time to the donors. The assets received are recorded at fair market value in the financial statements. The annuity liabilities are recorded at the present value of expected future cash flows to be paid to the annuity beneficiaries. Various discount rates are used in calculating the present values of the annuity liabilities. Present value calculations on some annuities are based upon single life expectancy, while others are based upon double life expectancy.

#### 12. CONTRIBUTIONS RECEIVABLE

Contributions receivable represent December, 2001 contributions received in January, 2002.

#### 13. FAIR VALUE OF FINANCIAL INSTRUMENTS

The Organization's financial instruments, none of which are held for trading purposes, include cash, investments, accounts receivable, accounts payable and notes payable. The Organization estimates that the fair values of all financial instruments at December 31, 2001, other than investments which are recorded at fair value, do not differ materially from the aggregate carrying values of its financial instruments recorded in the accompanying statement of financial position. The estimates, however, are not necessarily indicative of the amounts that the Organization could realize in a current market exchange.

#### 14. RELATED PARTY TRANSACTIONS

The Organization purchases a portion of their inventory from an entity that is owned by two Board members. Purchases from this entity totaled \$75,000.00 for the year ending December 31, 2001.

#### PRIOR PERIOD ADJUSTMENTS

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Subsequent to the issuance of the 2000 financial statements, it was determined that \$75,879.59 of net assets previously classified as unrestricted should have been classified as temporarily restricted. result of this determination, a reclassification has been made for this amount as of January 1, 2001. This reclassification had no effect on net income.

Ex. E

THREE ANGELS BROADCASTING NETWORK, INC. FINANCIAL STATEMENTS AND SUPPLEMENTARY INFORMATION DECEMBER 31, 2002



#### THREE ANGELS BROADCASTING NETWORK, INC.

#### STATEMENT OF ACTIVITIES

#### FOR THE YEAR ENDED DECEMBER 31, 2002

	Unrestricted	Temporarily Restricted	Total
Revenues and Other Support	<u> </u>	KOBCLICOO	10001
Contributions	¢ 9 313 336 34	\$ 1,997,299.10	611 210 624 44
Charitable remainder unitrusts (Note 11)	· -	51,786.75	51,786.75
Charitable gift annuities (Note 11)	2,694,904.13	-	2,694,904.13
Airtime and production fees	847,979.99	_	847,979.99
Satellite sales	810,645.38	_	810,645.38
Video and other sales	373,652.07	_	373,652.07
Rental income	25,824.35	-	25,824.35
Investment income (Note 3)	26,591.48	-	26,591.48
Gain (loss) on disposal of assets	(43,719.71)	-	(43,719.71)
Net unrealized and realized gains and (losses)	,		(10) / 13: 12)
on investments	(2,727,71)	(9,647,57)	(12,375.28)
Change in value of split-interest agreements	(230,966.93)		
Other	40,977.99		40,977.99
Net assets released from restrictions (Note 7)		(2,653,817.19)	
Total Revenues and Other Support	\$16,510,313.57	<u>\$ (550,773.77</u> )	\$15,959,539.80
Expenses			
Program service			
Television and radio broadcasting	\$ 8,036 <u>,</u> 915.21	\$ -	\$ 8,036,915.21
Supporting service			
Management and general	4,935,515.36		4,935,515.36
Total Expenses	\$12,972,430.57	\$	\$12,972,430.57
Change in Net Assets	\$ 3,537,883.00	\$ (550,773.77)	\$ 2,987,109.23
Net assets, beginning of year as previously reported	15,364,863.91	2,792,666.28	18,157,530.19
Prior period adjustments - Record split interest agreements previously			
unrecorded (Note 15)	-	1,708,917.60	1,708,917.60
Adjustment of revocable cash trusts (Note 15)	25,000.00	*	25,000.00
Net assets, beginning of year, as restated	\$15,389,863.91	\$ 4,501,583.88	\$19,891,447.79
Net assets, end of year	<u>\$18,927,746.91</u>	\$ 3,950,810.11	\$22,878,557.02

See accompanying notes.

The Organization is the beneficiary of several revocable trust agreements. Assets received under revocable trust agreements are recorded as assets and refundable advances at fair value when received. Contribution revenue for the assets received is recognized when the agreements become irrevocable or when the assets are distributed to the Organization for its unconditional use.

The Organization is the beneficiary of several charitable gift annuities under which the assets funding the agreements were transferred to the Organization. Under these agreements the Organization is to pay fixed amounts for specified periods of time to the donors. The assets received are recorded at fair market value in the financial statements. The annuity liabilities are recorded at the present value of expected future cash flows to be paid to the annuity beneficiaries. Various discount rates are used in calculating the present values of the annuity liabilities. Present value calculations on some annuities are based upon single life expectancy, while others are based upon double life expectancy.

#### 12. CONTRIBUTIONS RECEIVABLE

Contributions receivable represent December, 2002 contributions received in January, 2003.

#### 13. FAIR VALUE OF FINANCIAL INSTRUMENTS

The Organization's financial instruments, none of which are held for trading purposes, include cash, investments, accounts receivable, contributions receivable, charitable gift annuities, accounts payable, notes payable, funds due to other ministries, accrued expenses, liabilities under unitrust agreements, and liabilities for future group medical insurance claims. The Organization estimates that the fair values of all financial instruments at December 31, 2002, other than investments which are recorded at fair value, do not differ materially from the aggregate carrying values of its financial instruments recorded in the accompanying statement of financial position. The estimates, however, are not necessarily indicative of the amounts that the Organization could realize in a current market exchange.

#### 14. RELATED PARTY TRANSACTIONS

The Organization regularly engages in transactions with various related parties. Following is a summary of related party transactions for the year ending December 31, 2002:

ending becember 31, 2002:			ions Contributions To	
D & L Publishing	\$130,612.50	\$ -	<b>s</b> -	
Three Angels Christian Communications (Canada)	-	469,879.72	-	
Three Angels T.V. and Radio Broadcast Network (Russia)	-	-	376,236.02	
Tres Anjos Broadcasting Network - LTDA (Brazil)	-	-	49,348.31	
3ABN Philippines, Inc. (Philippines)	_	<del>-</del>	113,496.66	

Tres Anjos Broadcasting Network - LTDA (Brazil) and 3ABN Philippines, Inc. (Philippines) are separate legal entities. Three Angels Broadcasting Network, Inc. exercises control over these two entities by providing 100% of their revenues. See Note 17 regarding Three Angels T.V. and Radio Broadcast Network (Russia).

Ex. F

THREE ANGELS BROADCASTING NETWORK, INC. PINANCIAL STATEMENTS AND SUPPLEMENTARY INFORMATION DECEMBER 31, 2003

#### THREE ANGELS BROADCASTING NETWORK, INC.

#### STATEMENT OF ACTIVITIES

#### FOR THE YEAR ENDED DECEMBER 31, 2003

	Uprestricted	Temporarily Restricted	<u>Total</u>
Revenues and Other Support			
Contributions		\$ 1,846,535.01	
Charitable gift annuities (Note 11)	1,623,816.34	•	1,623,816.34
Airtime and production fees	882,653.67	•	882,653.67
Sales of satellite equipment	991,604.39	-	991,604.39
Other sales	399,341.21	-	399,341.21
Rental income	20,762.56	-	20,762.56
Investment income (Note 3)	28,154.80	-	28,154.80
Gain (loss) on disposal of assets	(2,154.78)	-	<ul><li>(2,154.78)</li></ul>
Net unrealized and realized gains and (losses)			
on investments (Note 3)	1,526.95	-	1,526.95
Change in value of split-interest agreements	(457,071.37)	(319,744.56)	(776,815.93)
Other	64,114.83	-	64,114.83
Bad debt recoveries	18,895.62	-	18,895.62
Net assets released from restrictions (Note 7)	1,657,737.27	(1,657,737.27)	
Total Revenues and Other Support	\$12,661,685.8 <u>3</u>	5 (130,946.82)	\$12,530,739.01
Expenses			
Program service			
Television and radio broadcasting	\$ 9,665,662.90	<b>\$</b> -	\$ 9,665,662.90
Supporting service			
Management and general	4,945,225.96	-	4,945,225.96
Total Expenses	\$14,610,888.86	<u>s</u> -	\$14,610,888.86
Change in Net Assets	\$(1,949,203.03)	\$ (130,946.82)	\$(2,080,149.85)
Net assets, beginning of year	18,927,746.91	3,950,810.11	22,878,557.02
Net assets, end of year	\$16,978,543.88	\$ 3,819,863.29	\$20,798,407.17

See accompanying notes.

GRAY HUNTER STENN LLP

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The Organization is the beneficiary of several revocable trust agreements. Assets received under revocable trust agreements are recorded as assets and refundable advances at fair value when received. Contribution revenue for the assets received is recognized when the agreements become irrevocable or when the assets are distributed to the Organization for its unconditional use.

Document 28-19

The Organization is the beneficiary of several charitable gift annuities under which the assets funding the agreements were transferred to the Organization. Under these agreements the Organization is to pay fixed amounts for specified periods of time to the donors. The assets received are recorded at fair market value in the financial statements. The annuity liabilities are recorded at the present value of expected future cash flows to be paid to the annuity beneficiaries. Various discount rates are used in calculating the present values of the annuity liabilities. Present value calculations on some annuities are based upon single life expectancy, while others are based upon double life expectancy.

#### 12. CONTRIBUTIONS RECEIVABLE

Contributions receivable represent December, 2003 contributions received in January, 2004.

#### 13. FAIR VALUE OF FINANCIAL INSTRUMENTS

The Organization's financial instruments, none of which are held for trading purposes, include cash, investments, accounts receivable, contributions receivable, charitable gift annuities, accounts payable, notes payable, funds due to other ministries, accrued expenses, liabilities under unitrust agreements, and liabilities for future group medical insurance claims. The Organization estimates that the fair values of all financial instruments at December 31, 2003, other than investments which are recorded at fair value, do not differ materially from the aggregate carrying values of its financial instruments recorded in the accompanying statement of financial position. The estimates, however, are not necessarily indicative of the amounts that the Organization could realize in a current market exchange.

#### 14. RELATED PARTY TRANSACTIONS

The Organization regularly engages in transactions with various related parties. Following is a summary of related party transactions for the year ending December 31, 2003:

	Purchases From	Contributions From	Contributions To
D & E Publishing	\$ 73,112.50	\$ -	\$ -
Three Angels Christian Communications (Canada)	-	226,500.00	-
Three Angels T.V. and Radio Broadcast Network (Russia)	-	-	218,441.94
Tres Anjos Broadcasting Network - LTDA (Brazil)	-	-	20,472.07
<pre>3ABN Philippines, Inc. (Philippines)</pre>	-	-	88,798.41

Tres Anjos Broadcasting Network - LTDA (Brazil) and 3ABN Philippines, Inc. (Philippines) are separate legal entities. Three Angels Broadcasting Network, Inc. exercises control over these two entities by providing 100% of their revenues. See Note 16 regarding Three Angels T.V. and Radio Broadcast Network (Russia).

#### THREE ANGELS BROADCASTING NETWORK, INC.

#### SCHEDULE OF PROGRAM SERVICE EXPENSES

#### FOR THE YEAR ENDED DECEMBER 31, 2003

Television and Radio Broadcasting Expenses	
Airplane operation	\$ 857,528.60
Airtime	1,800,999.00
Broadcast services	79,462.97
Cable promotion and expense	179,252.03
Contract labor	51,819.32
Cost of goods sold and given away ~ Satellite equipment	887,536.04
Cost of goods sold and given away - Other	154,165.62
Depreciation	1,928,846.23
Downlink	939,729.14
Dues and subscriptions	8,720.47
Music production	177,165.94
Newsletter	117,692.52
Program schedules	69,101.90
Registration	38,251.64
Special projects	327,712.42
Supplies - broadcasting	172,090.53
Telephone	194,650.46
Travel and entertainment	142,229.68
Utilities	147,702.33
Wages and benefits	1,391,006.06
Total Television and Radio Broadcasting Expenses	<u>\$9,665,662.90</u>

See accompanying notes.

Ex. G

THREE ANGELS BROADCASTING NETWORK, INC. FINANCIAL STATEMENTS AND SUPPLEMENTARY INFORMATION DECEMBER 31, 2004

# THREE ANGELS BROADCASTING METWORK, INC.

#### STATEMENT OF ACTIVITIES

#### FOR THE YEAR ENDED DECEMBER 31, 2004

Revenues and Other Support	Unrestricted	Temporarily Restricted	<u>Total</u>
Contributions	¢ 0 455 115 40	\$ 2,633,222,89	612 00m 11c oc
Charitable gift annuities (Note 11)	1,493,559.53		
Airtime and production fees	1,106,556.00		1.493.559.53 1.106.556.00
Sales of satellite equipment	713,725.32		713,725.32
Rental income	33,173,44		713,725.32 33,173.44
Investment income (Note 3)	3,902.49		33,2/3.44
Gain (loss) on disposal of assets	(118,668.38)		(118,668.38)
Net unrealized and realized gains and (losses)	1220,000.50,	_	(279,840.76)
on investments (Note 3)	(139.90)	_	(139.90)
Change in value of split-interest agreements	(614, 273, 80)		(799,307,33)
Other	38,915.11		38,915.11
Net assets released from restrictions (Note 7)	• • • • • • • • • • • • • • • • • • • •	(2,107,378.26)	
Total Revenues and Other Support	\$14.219,243.47	\$ 340.811.10	\$14,560,054,57
Expenses			
Program service			
Television and radio broadcasting Supporting service	\$10,465,779.14	<b>\$</b> -	\$10,465,779.14
Management and general	4.939.865.90		4.939,865,90
versalement end deterat			4,233,863,30
Total Expenses	\$15.405.645.04	<u> </u>	\$15,405,645.04
Change in Net Assets	\$(1,186,401.57)	\$ 340,811.10	\$ (845,590.47)
Net assets, beginning of year	16,978,543.B8	3,819,863.29	20,798,407.17
Net assets, end of year	\$15,792.142.31	\$ 4,150,674.39	<u>\$19,952,815.70</u>

#### 14. RELATED PARTY TRANSACTIONS

The Organization regularly engages in transactions with various related parties. Following is a summary of related party transactions for the year ending December 31, 2004:

	Due From	Sales To	Due To	Purchases From	Contributions To	Contributions From
Employee accounts	\$ 11,135.56	\$ -	\$ -	\$ -	\$ -	<b>\$</b> -
DLS Publishing, Inc.	-	•	9,724.38	44,724.38	•	-
D & L Publishing	-	•	-	35,000.00	•	-
Three Angels Christian Communications (Canada)	-	321,500.00	•	-	-	2,793.58
Three Angels T.V. and Radio Broadcast (Russia)	-	-	•	-	250,643.98	-
Tres Anjos Broadcasting Network - LTDA (Brazil)	•	-	-	-	-	-
3ABN Philippines, Inc. (Philippines)					167.559.99	
Total	\$ 11,135.56	5321,500.00	\$ 9,724.38	\$ 79.724.38	\$416,203.97	\$ 2,793.58

Tres Anjos proadcasting Network - LTDA (Brazil) and 3ABN Philippines, Inc. (Philippines) are separate legal entities. Three Angels Broadcasting Network, Inc. exercises control over these two entities by providing 100% of their revenues. See Note 16 regarding Three Angels T.V. and Radio Broadcast Network (Russia).

#### 15. CONTINGENT LIABILITY

Management has agreed to return a portion of an \$800,000.00 contribution in the event of a major medical need by the donor.

#### 15. BRANCH

The Organization established a branch of Three Angels Broadcasting Network, Inc. in Nizhny Novgorod, Russia. The official name of the branch is Three Angels TV & Radio Broadcasting Network. The branch is not a separate legal entity, and acts on behalf, by order, and under the responsibility of the Organization. The Organization pays for the majority of operating costs and capital improvements of the branch. All of these costs are expensed as incurred by the Organization. Transactions of the branch are not included in these financial statements.

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#### THREE ANGELS BROADCASTING NETWORK, INC.

#### SCHEDULE OF PROGRAM SERVICE EXPENSES

#### FOR THE YEAR ENDED DECEMBER 31, 2004

Television and Radio Broadcasting Expenses	
Airplane operation	\$ 989,438.91
Airtime	2,365,273.00
Broadcast services	49,734.09
Cable promotion and expense	37,499.95
Contract labor	99,716.28
Cost of goods sold and given away - Satellite equipment	584,019.94
Cost of goods given away - Other	330,242.46
Depreciation	2,229,468.89
Downlink	1,062,323.85
Dues and subscriptions	5,166.09
Music production	102,776.61
Newsletter	107,411.83
Program schedules	38,340.97
Registration	31,689.16
Special projects	473,875,27
Supplies - broadcasting	112,135.13
Telephone	79.876.22
Travel and entertainment	154,654,42
Utilities	146,637.68
Wages and benefits	1,465,498.39
	21 243, 334, 43
Total Television and Radio Broadcasting Expenses	\$10,465,779.14

See accompanying notes.

Ex. H

THREE ANGELS BROADCASTING NETWORK, INC.

FINANCIAL STATEMENTS

AND SUPPLEMENTARY INFORMATION

DECEMBER 31, 2005

-4-

#### THREE ANGELS BROADCASTING NETWORK, INC.

#### STATEMENT OF ACTIVITIES

#### FOR THE YEAR ENDED DECEMBER 31, 2005

Revenues and Other Support	Unrestricted	Temporarily Restricted	<u>Total</u>
Contributions	\$ 8,521,172.63	\$ 3,653,742.38	5 12,174,915,01
Charitable gift annuities (Note 11)	1,885,360.01	•	1.885,360,01
Airtime and production fees	1,162,106.00	-	1,162,106,00
Sales of satellite equipment	864,361.26		864,361,26
Rental income	44,800.93	_	44,800,93
Investment income (Note 3)	6,469.77	_	6,469.77
Gain (loss) on disposal of assets	1,122,28	_	1,122,28
Net unrealized and realized gains and (losses)	1,10,000	·	1,122,20
on investments	(3,655.89)	_	(3,655,89)
Change in value of split-interest agreements	(356,969.05)	(269,396.74)	(626,365.79)
Other	59,909.65	(203,330.14)	59,909.65
Net assets released from restrictions (Note 7)	2.937,827.94	(2,937,827,94)	73,308.03
Het 833613 (cleaded fibit) realifolities (frote 1)	2.001,021.04	75,301,051,041	
Total Revenues and Other Support	<u>\$ 15,122,505.53</u>	<u>\$ 446,517.70</u>	<u>\$ 15,569,023,23</u>
Expenses			
Program service	6 44 471 486 04	•	C 44 404 400 04
Television and radio broadcasting	\$ 11,121,126.31	\$ -	\$ 11,121,126.31
Supporting service	4 000 000 00		
Management and general	4,930,390.27	<del></del>	4.930,390.27
Total Expenses	<u>\$ 16,051,516.58</u>	<u>s</u> -	S 16,051,516.58
Change in Net Assets	\$ (929,011.05)	\$ 446,517,70	\$ (482,493.35)
Not proofe horizoing of water	15,792,142.31	4.160.674.40	10 062 816 71
Net assets, beginning of year	13,134,144.31	4,100,014,40	<u>19,952,816.71</u>
Net assets, end of year	5 14,863,131.26	\$ 4,607,192,10	<u>\$ 19,470,323.36</u>

See accompanying notes.

- 11 -

California requires gift annuity assets be maintained in separate reserve funds adequate to meet future payments under outstanding California annuity agreements. The Organization has separately invested funds sufficient to meet the California reserve requirements. A summary of gift annuity assets at December 31, 2005 is as follows:

California All other states	<u>Cost</u> \$ 5,206,486.10 <u>7,494,250,46</u>	Fair Value \$ 5,163,814.18 
<u>Total</u>	\$ <u>12,700,736.56</u>	\$ 12.551,006.63

California requires that 50% of the required reserves be maintained in specified governmental fixed income investments. The remaining 50% can be invested in securities traded on the New York and American Stock Exchanges, regional exchanges, and NASDAQ.

#### 12. CONTRIBUTIONS RECEIVABLE

Contributions receivable represent December, 2005 contributions received in January, 2006.

#### 13. FAIR VALUE OF FINANCIAL INSTRUMENTS

The Organization's financial instruments, none of which are held for trading purposes, include cash, investments, accounts receivable, contributions receivable, charitable gift annuities, accounts payable, notes payable, funds due to other ministries, accrued expenses, liabilities under unitrust agreements, and liabilities for future group medical insurance claims. The Organization estimates that the fair values of all financial instruments at December 31, 2005, other than investments which are recorded at fair value, do not differ materially from the aggregate carrying values of its financial instruments recorded in the accompanying statement of financial position. The estimates, however, are not necessarily indicative of the amounts that the Organization could realize in a current market exchange.

#### 14. RELATED PARTY TRANSACTIONS

The Organization regularly engages in transactions with various related parties. Following is a summary of related party transactions for the year ending December 31, 2005:

	<u>Due From</u>	Contributions To
Employee accounts	\$ 1,940.85	\$ -
Three Angels T.V. and Radio Broadcast (Russia)	-	311,462.85
3ABN Philippines, Inc. (Philippines)	-	71,515.01
Association Three Angels Broadcasting Network (Peru)	-	17,172.80
Tres Anjos Broadcasting Network - LTDA (Brazil)	<del></del>	
Total	<u>\$ 1,940.85</u>	\$ 400,150.66

Tres Anjos Broadcasting Network - LTDA (Brazil), Association Three Angels Broadcasting Network (Peru), and 3ABN Philippines, Inc. (Philippines) are separate legal entities. Three Angels Broadcasting Network, Inc. exercises control over these entities by providing the majority of their revenues. See Note 16 regarding Three Angels T.V. and Radio Broadcast Network (Russia).

The Organization periodically purchases books which are authored by a member of management. The books are purchased from the publisher for giveaway or for a suggested donation. For the year ending December 31, 2005, purchases of these books totaled \$82,712.43. Royalties are paid by the publisher to the author.

#### 15. CONTINGENT LIABILITY

Management has agreed to return a portion of an \$800,000.00 contribution in the event of a major medical need by the donor.

#### 16. BRANCH

The Organization established a branch of Three Angels Broadcasting Network, Inc. in Nizhny Novgorod, Russia. The official name of the branch is Three Angels TV & Radio Broadcasting Network. The branch is not a separate legal entity, and acts on behalf, by order, and under the responsibility of the Organization. The Organization pays for the majority of operating costs and capital improvements of the branch. All of these costs are expensed as incurred by the Organization. Transactions of the branch are not included in these financial statements.

#### THREE ANGELS BROADCASTING NETWORK, INC.

#### SCHEDULE OF PROGRAM SERVICE EXPENSES

#### FOR THE YEAR ENDED DECEMBER 31, 2005

Television and Radio Broadcasting Expenses		
Airplane operation	\$	896,993.46
Airtime Airtime		2,279,106 83
Broadcast services		134,135.34
Cable promotion		7,266.17
Contract labor		179,408.88
Cost of goods sold and given away - Satellite equipment		609,669. <b>0</b> 9
Cost of goods given away - Other		605,744.30
Depreciation		2,060,395.80
Downlink		1,000,411.44
Dues and subscriptions		4,075.10
Inventory write-down		278,700.00
Music production		58,375.34
Newsletter		125,451.10
Program schedules		28,470.89
Registration		37,817.04
Special projects		498,882.72
Supplies - broadcasting		143,633.60
Telephone		159,058.21
Travel and entertainment		197,785.21
Utilities		215,193.17
Wages and benefits	_	1,600,552.62
Total Television and Radio Broadcasting Expenses	<u>\$</u>	11,121,126,31

See accompanying notes.

Ex. I

THREE ANGELS BROADCASTING NETWORK, INC. FINANCIAL STATEMENTS AND SUPPLEMENTARY INFORMATION **DECEMBER 31, 2006** 

# RECEIVED

AUG 1 5 2007

DEPARTMENT OF JUSTICE PORTLAND LEGAL

### THREE ANGELS BROADCASTING NETWORK, INC.

#### STATEMENT OF ACTIVITIES

#### FOR THE YEAR ENDED DECEMBER 31, 2006

Revenues and Other Support	Unrestricted	Temporarily <u>Restricted</u>	Total
Contributions	\$ 9,687,311.68	\$ 3,516,520.49	£ 40 000 000 45
Charitable gift annuities (Note 11)	1.871.288.00	\$ 3,310,320.49	\$ 13,203,832.17
Airtime and production fees	1,431,651.57	•	1,871,288.00
Sales of satellite equipment	1,164,615.08	•	1,431,651.57
Rental income	48,113.82	•	1,164,615.08
Investment income (Note 3)	10,333.09	•	48,113.82
	8,967.57	•	10,333.09
Gain (loss) on disposal of assets  Net unrealized and realized gains and (losses)	0,307.57	-	8,967.57
on investments	(217.51)		/247 54\
Change in value of split-interest agreements	(209,575.83)	55,358.74	(217.51)
	29,105,49	33,336.74	(154,217.09)
Other	•	/2 740 E22 00\	29,105.49
Net assets released from restrictions (Note 7)	3,740,522.98	(3,740,522,98)	
Total Revenues and Other Support	<u>\$ 17,782,115.94</u>	<u>\$ (168,643.75)</u>	<u>\$ 17,613.472.19</u>
Expenses			
Program service	\$ 15,620,554.74	\$ -	\$ 15.620.554.74
Television and radio broadcasting	\$ 15,020,554.74	<b>J</b>	\$ 10,020,004,74
Supporting service	4,988,933.39		4.000.022.20
Management and general	4,900,933.39	<del></del>	4,988,933.39
Total Expenses	<u>\$ 20,609,488.13</u>	<u> </u>	\$ 20,609,488.13
Change in Net Assets	<u>\$ (2,827,372.19)</u>	\$ (168,643.75)	\$ (2.996,015.94)
Net assets, beginning of year as previously reported	\$ 14,863,131.26	\$ 4,607,192.10	\$ 19,470,323.36
Prior-period adjustments (Note 18)	(238,157,39)		(238,157.39)
Net assets, beginning of year as restated	\$ 14,624,973.87	\$ 4,607,192.10	\$ 19,232,165.97
Net assets, end of year	<u>\$ 11,797,601,68</u>	<u>\$ 4,438,548.35</u>	<u>\$ 16,236,150.03</u>

See accompanying notes.

GRAY HUNTER STENN LLP

California requires gift annuity assets be maintained in separate reserve funds adequate to meet future payments under outstanding California annuity agreements. The Organization has separately invested funds sufficient to meet the California reserve requirements. A summary of gift annuity assets at December 31, 2006 is as follows:

California All other states	<u>Cost</u> \$ 5,048,702.37 <u>7,521,586.32</u>	<u>Fair Value</u> \$ 4,996,983.85 
<u>Total</u>	\$ 12,570,288,69	\$ 12,406,918,41

California requires that 50% of the required reserves be maintained in specified governmental fixed income investments. The remaining 50% can be invested in securities traded on the New York and American Stock Exchanges, regional exchanges, and NASDAQ.

#### 12. CONTRIBUTIONS RECEIVABLE

Contributions receivable represent December, 2006 contributions received in January, 2007

#### 13. FAIR VALUE OF FINANCIAL INSTRUMENTS

The Organization's financial instruments, none of which are held for trading purposes, include cash, investments, accounts receivable, contributions receivable, charitable gift annuities. accounts payable, notes payable, funds due to other ministries, accrued expenses, and liabilities under unitrust agreements. The Organization estimates that the fair values of all financial instruments at December 31, 2006, other than investments which are recorded at fair value, do not differ materially from the aggregate carrying values of its financial instruments recorded in the accompanying statement of financial position. The estimates, however, are not necessarily indicative of the amounts that the Organization could realize in a current market exchange.

#### 14. RELATED PARTY TRANSACTIONS

The Organization regularly engages in transactions with various related parties. Following is a summary of related party transactions for the year ending December 31, 2006:

	Due From		Contributions To	
Employee advances	\$	7,436.35	\$	-
Three Angels T.V. and Radio Broadcast (Russia)		-	377	,414.15
3ABN Philippines, Inc. (Philippines)		-	126	,147.81
Association Three Angels Broadcasting Network (Peru)		-	16	,876.00
Tres Anjos Broadcasting Network - LTDA (Brazil)		-	30	,805.11
<u>Total</u>	<u>\$</u>	7.436.35	<u>\$ 551</u>	<u>,243.07</u>

- 12 -

Tres Anjos Broadcasting Network - LTDA (Brazil), Association Three Angels Broadcasting Network (Peru), and 3ABN Philippines, Inc. (Philippines) are separate legal entities. Three Angels Broadcasting Network, Inc. exercises control over these entities by providing the majority of their revenues. See Note 16 regarding Three Angels T.V. and Radio Broadcast Network (Russia).

The Organization periodically purchases books which are authored by a member of management. The books are purchased from the publisher for giveaway or for a suggested donation. For the year ending December 31, 2006, purchases of these books totaled \$2,982,793.71. Royalties are paid by the publisher to the author.

#### 15. CONTINGENT LIABILITY

Management has agreed to return a portion of an \$800,000.00 contribution in the event of a major medical need by the donor.

#### 16. BRANCH

The Organization established a branch of Three Angels Broadcasting Network, Inc. in Nizhny Novgorod, Russia. The official name of the branch is Three Angels TV & Radio Broadcasting Network. The branch is not a separate legal entity, and acts on behalf, by order, and under the responsibility of the Organization. The Organization pays for the majority of operating costs and capital improvements of the branch. All of these costs are expensed as incurred by the Organization. Transactions of the branch are not included in these financial statements.

#### 17. SUBSEQUENT EVENTS

On April 19, 2007, Three Angels Broadcasting Network, Inc. and Amazing Facts issued a media release announcing that the two organizations have agreed to merge. The Board of Directors of Three Angels Broadcasting Network, Inc. approved the merger on April 16, 2007.

#### 18. PRIOR-PERIOD ADJUSTMENTS

The Organization determined that the accrual for real estate taxes was understated for the year ended December 31, 2005, by \$105,357.39.

The Organization determined that Cost of Goods Sold - Satellite Equipment was understated for the year ended December 31, 2005, by \$132,800.00. This resulted in total liabilities being understated and net assets being overstated by \$132,800.00.

The Organization determined that Cash Restricted to Investment in Capital Assets was overstated for the year ended December 31, 2005, by \$133,777.60. This resulted in a reclassification between Cash Restricted to Investment in Capital Assets and Cash, with no effect on total assets, liabilities, net assets, or change in net assets.

# THREE ANGELS BROADCASTING NETWORK, INC. SCHEDULE OF PROGRAM SERVICE EXPENSES FOR THE YEAR ENDED DECEMBER 31, 2006

Television and Radio Broadcasting Expenses		
Airplane operation	\$	929,066.75
Airtime		2,322,256.00
Auto		30,012.02
Broadcast services		444,984.12
Cable promotion		5,229.00
Contract labor		187,919.96
Cost of goods sold and given away - Satellite equipment		1,001,811.09
Cost of goods given away - Other		3,167,235.49
Depreciation		1,915,982.04
Downlink		1,064,810.77
Dues and subscriptions		2,695.16
-Inventory write-down		72,369.00
Music production		93.069.94
Newsletter		301,266.04
Registration		45,594.59
Special projects		768,798.15
Supplies - broadcasting		121,590.44
Telephone		180,321.85
Travel and entertainment		249,709.64
Utilities		213,446.14
Wages and benefits	-	2,502,386.55
Total Television and Radio Broadcasting Expenses	<u>\$_</u>	<u> 15,620,554.74</u>

See accompanying notes.

Ex. J



## **CORPORATION FILE DETAIL REPORT**

Entity Name	THREE ANGELS BROADCASTING NETWORK, INC.	File Number	53759831	
Status	GOODSTANDING			
Entity Type	CORPORATION	Type of Corp	NOT-FOR-PROFIT	
Incorporation Date (Domestic)	03/01/1985	State	ILLINOIS	
Agent Name	JAMES WILLIAM GILLEY	Agent Change Date	02/21/2008	
Agent Street Address	3391 CHARLEY GOOD RD POB 220	President Name & Address		
Agent City	WEST FRANKFORT	Secretary Name & Address		
Agent Zip	62896	Duration Date	PERPETUAL	
Annual Report Filing Date	02/21/2008	For Year	2008	
Assumed Name	INACTIVE - BROADCAST COMMUNICATIONS SERVICE, INC.			
Old Corp Name	me 02/26/1986 - THREE ANGELS BROADCASTING, INC.			

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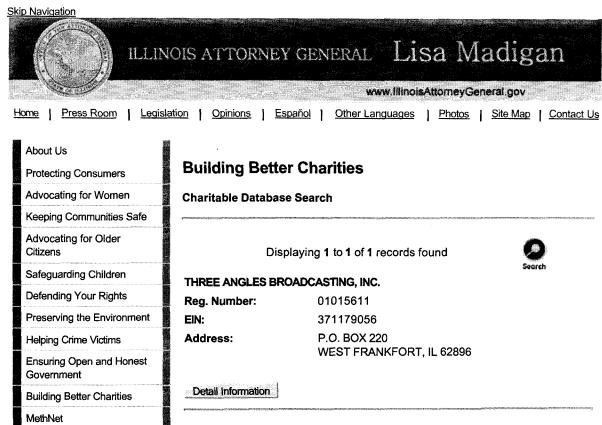
## LLC FILE DETAIL REPORT

Entity Name	THREE ANGELS ENTERPRISES, L.L.C.	File Number	00792934
Status	INVOLUNTARY DISSOLUTION	On	04/13/2007
Entity Type	LLC	Type of LLC	Domestic
File Date	10/16/2002	Jurisdiction	L
Agent Name	DANNY SHELTON	Agent Change Date	10/16/2002
Agent Street Address	3391 CHARLEY GOOD ROAD	Principal Office	3391 CHARLEY GOOD RD. POB 220 WEST FRANKFORT 62896
Agent City	WEST FRANKFORT	Management Type	MBR
Agent Zip	62896	Dissolution Date	
Annual Report Filing Date	00/00/0000	For Year	2006
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Three Angels Broadcasting Forms CrossBridge Music Add this entry to Your Favorites Sana This [ 0] Comments

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Nashville, TN - Three Angels Broadcasting Network, an Illinois-based Christian television and radio satellite network. continues to assist Southern Gospel artists in their ministries Gospel artists in their ministries by forming of CrossBridge Music. In the past year, 3ABN has used their state of the art recording facility to benefit artists such as Mark Trammell, Mike Allen, Allison Durham Speer, Kristin Wilkenson,

Larry Paxton, Jake Hess and others with new projects.

E. T. Everett, 3ABN Sound Center Manager/Producer comments, "Three Angeis' vision is to broadcast the gospel around the world and have recently seen that vision fulfilled. In doing that, we have been blessed with incredible facilities here for video and audio recordings. Our president and founder, Danny Shelton, has a love for pure, traditional gospel music and wants to be a channel of blessing to several artists that we have come in contact with. We have not only wanted to bless these artists with a new project, but with an avenue to see that project bring as much return to them as possible. That's what we want CrossBridge to be for these artists."

Brian Speer and John Mathis of The Avid Group, along with Mark Trammell of the Mark Trammell Trio, will act in advisory roles for 3ABN in regard to CrossBridge Music. For more information regarding Three Angels Broadcasting, visit their website at [url=http://www.3abn.org|furl] For information regarding The Avid Group or The Mark Trammell Trio, visit their respective websites at [url=http://www.theavidgrouponline.com]http://www.theavidgrouponline.com[url] or [url=http://www.marktrammellministries.com]/url] or [url=http://www.marktrammellministries.com]/url] or

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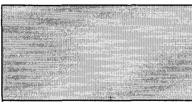
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and inspirational country, bluegrass and ins southern gospel music.

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Three Angels Broadcasting

Forms CrossBridge Music
Written: 01/21/2003 Author: SGN

Category: <u>News &</u>

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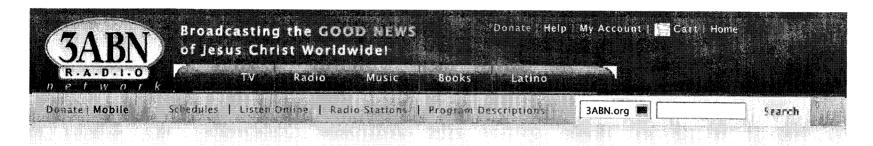
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- March, 2006 February, 2006
- December, 2005
- November, 2005 October, 2005
- 2005



# Welcome to 3ABN Radio

#### RADIO PROGRAM SCHEDULE

Radio Schedule

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S M	Т	W	T	F	S	200 3 d 3 d
	1	2	3	4	5	3
6 7	8	9	10	11	12	<i>7</i> 5
13 14	15			18	19	
20 21	22	23	24	25	26	
27 28	29	30	31			

#### Download PDF Schedules:

- (North America) AMC-4
- (Europe & Middle East) Hot Bird 6
- (Australia & New Zealand)
   OPTUS-B3
- (Africa and Asia) Thaicom-3
- (Hawaii, Central & South America)
  Other Systems

#### PROGRAM INFORMATION

3ABN Radio's unique lifestyle format includes talk, information, music and inspiration. Our programming is designed to reach into the hearts and lives of the listeners, addressing their everyday problems and most urgent needs.



#### **NEWS & INFORMATION ABOUT 3ABN RADIO**

Now Playing on 3ABN Radio! Between the Lines:

Listen Online!

<u>Listen</u> to 3ABN Radio 24 hours a day! | <u>Audio Errors?</u> Co here.

Radio Listener Comments
Read listener comments, questions and praises!

3ABN Radio Affiliates 3ABN Radio Affiliates login.

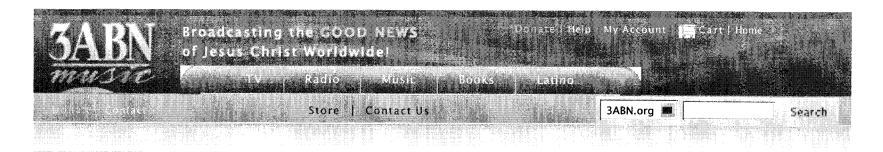
Radio Station Listing

SABN Radio is broadcast locally in many areas,

Reception Options

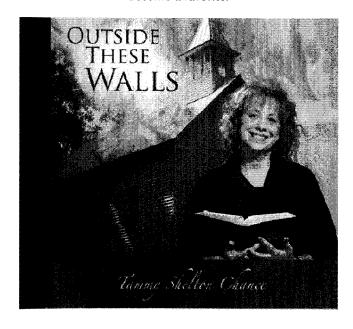
Learn how to receive 3ABN Radio in your area.

Listen to 3ABN Radio on your cell phone! Click here for instructions.





Tammy's love for her parents comes through as she sings some of their favorite hymns and sacred songs. Beautifully orchestrated and produced, this album is destined to become a favorite!

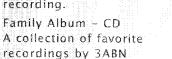


Visit our online music



#### SEVERAL OF OUR LATEST 3ABN MUSIC SELECTION

All My Praise - CD Melody Shelton Firestone brings again her vocal talents to her latest CD recording.



Gospel Hymns - CD Dona Klein and Tommy Shelton new CD.

musical artists.

Hymns Vol. 1 - CD Beautifully orchestrated hymns by Kristin Wilkinson and Larry Paxton.

Camp Meeting II - CD Live perforances by various 3ABN artists.



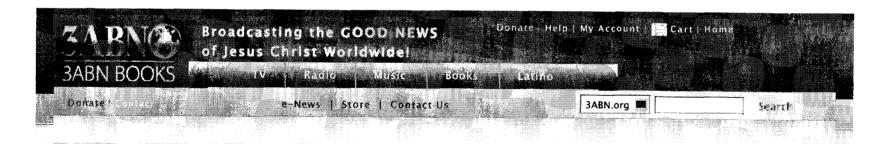








Ex. O







Can We Eat Anything?

I What Does the Bible Say?

This book is about freedom. Freedom of choice, both physically and spiritually, to enjoy the benefits of a long, healthy, and happy life—now and forever.



Does God Love Sinners Forever?

Is There a Hell? How long will it Burn?

This book handles with clarity and compassion the difficult and sometimes confusing question. How can God be a God of love and at the same time also be a terrible tyrant who is willing to torment people forever and ever?



Does God Love Sinners Forever?

Is There a Forgotten Commandment?

If there is, then these questions need to be asked, "Which one is it?" and "Should those of us who claim to be Christians be keeping this commandment?" This book will help you find these answers from the Scriptures'.

#### LATEST & INFORMATION ABOUT 3ABN BOOKS

Can We Eat Anything?

Takes up the question of health in an appealing, Christ-centered manner,—by Danny Shelton

Does God Love Sinners Forever?

Important Bible teachings on hell and life after death. - by Danny Shelton

The Forgotten Commandment

Looks at the battle for our loyalty to Christ or man through the Bible teaching of the Sabbath.—by Danny Shelton

Ex. P

618627, 26

ADMINISTRATION

PAGE 82/83

Ex. Q

# UNITED STATES DISTRICT COURT

### DISTRICT OF MINNESOTA

Three Angels Broadcasting Network, Inc., an Illinois non-profit corporation, and Danny Lee Shelton, individually,

Case No. 0:08-mc-7

Plaintiffs,

٧.

Gailon Arthur Joy and Robert Pickle,

Defendants.

#### AFFIDAVIT OF DANNY SHELTON

STATE OF ILLINOIS	)
	)
FRANKLIN, ss.	)

Danny Shelton, being first duly sworn upon oath, deposes and states as follows:

- 1. I am the founder and recently retired President of the Board of Directors of the non-profit corporation Three Angels Broadcasting Network, Inc. ("3ABN"), duly organized in the state of Illinois. I have worked in the employ of 3ABN since 1985 and I make this Affidavit of my personal knowledge and information.
- 2. I have recently executed an affidavit in the litigation underlying this subpoena, captioned *Three Angels Broadcasting Network, Inc. and Danny Lee Shelton v.*Gailon Arthur Joy and Robert Pickle (No. 07-40098-FDS (D. Mass.)), concerning the unduly burdensome effect that the production of my personal financial records would have upon me, and I hereby incorporate all statements made therein. A true and correct

02/07/2008 13:36

618627, 26

**ADMINISTRATION** 

PAGE 03/03

copy of that affidavit is attached to the Affidavit of Jerrie Hayes, filed herewith, as Exhibit H.

- 3. D&L Publishing was an unregistered D.B.A. that I used as a sole proprietorship for publishing purposes during the time I was married to my ex-wife, Linda Shelton. The last time the D.B.A. was used was prior to our divorce in 2004.
- 4. As owner of the D&L Publishing D.B.A., I have control over and a personal interest in protecting its financial, banking and administrative records.
- 5. DLS Publishing is a private, closely held corporation that I incorporated on November 30, 2004, following the dissolution of my marriage to Linda Shelton, for my own personal publishing purposes. I am the sole officer, director and shareholder of DLS Publishing. A true and correct copy of the Illinois Secretary of State Corporation File Detail for DLS Publishing is attached hereto as Exhibit K.

FURTHER YOUR AFFIANT SAYETH NOT.

Dated: 2-7-2008

Danny Shelton

Founder, Three Angels Broadcasting

Subscribed and swom to me this  $\Omega$  day of February, 2008.

Notary Public

TYPHOLAL SEAL"
LYNDA E, WELCH
SBY Public, State of Minote
MINISTRACTOR SEALONS
MINISTRACTOR
MINI